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SOLARTECH INTERNATIONAL HOLDINGS LIMITED 榮 盛 科 技 國 際 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)
(Stock Code: 1166)



HUA YI COPPER HOLDINGS LIMITED 華藝礦業控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 0559)

SUPPLEMENTAL INFORMATION TO THE SHARE PURCHASE AGREEMENT IN RELATION TO PROPOSED ACQUISITION OF YEADING ENTERPRISES LIMITED

Reference is made to the Joint Announcement in relation to the Share Purchase Agreement, pursuant to which Hua Yi Copper has agreed to acquire the entire issued share capital of the Target Company from the Vendor for the Consideration, comprising (i) a cash amount of Hong Kong Dollars equivalent of RMB55,000,000 payable by Hua Yi Copper at Completion subject to the Adjustment (if applicable); (ii) HK\$110,000,000 payable by the issuance of the Consideration Shares by Hua Yi Copper to the Vendor at Completion; and (iii) the grant by Hua Yi Copper to the Vendor of the Call Option. The fair value of the Call Option was under assessment at the date of the Joint Announcement.

The boards of Hua Yi Copper and Solartech jointly announce that the fair value of the Call Option is approximately HK\$35,000,000. The classification of the Acquisition in respect of Hua Yi Copper and Solartech under the Listing Rules remains the same, i.e. a discloseable transaction for Hua Yi Copper, and a major transaction and a very substantial disposal for Solartech.

Reference is made to Solartech and Hua Yi Copper's joint announcement dated 15 October 2007 (the "Joint Announcement"). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context herein requires otherwise.

Pursuant to the Share Purchase Agreement, details of which have been set out in the Joint Announcement, Hua Yi Copper has agreed to acquire the entire issued share capital of the Target Company from the Vendor for the Consideration, comprising (i) a cash amount of Hong Kong Dollars equivalent of RMB55,000,000 payable by Hua Yi Copper at Completion subject to the Adjustment (if applicable); (ii) HK\$110,000,000 payable by the issuance of the Consideration Shares by Hua Yi Copper to the Vendor at Completion; and (iii) the grant by Hua Yi Copper to the Vendor of an option (the "Call Option") to subscribe for the Option Shares at the Exercise Price during the Option Period. The fair value of the Call Option was under assessment at the date of the Joint Announcement.

^{*} for identification purposes only

The boards of Hua Yi Copper and Solartech jointly announce that the fair value of the Call Option, as determined by LCH (Asia-Pacific) Surveyors Limited, an independent valuer appointed by Hua Yi Copper, is approximately HK\$35,000,000. The classification of the Acquisition in respect of Hua Yi Copper and Solartech under the Listing Rules remains the same, i.e. a discloseable transaction for Hua Yi Copper, and a major transaction and a very substantial disposal for Solartech.

By order of the Board **Solartech International Holdings Limited** Chau Lai Him

Hua Yi Copper Holdings Limited Chau Lai Him Chairman and Managing Director Chairman and Managing Director

By order of the Board

Hong Kong, 14 November 2007

As at the date of this announcement, the board of directors of Solartech comprises of Mr. Chau Lai Him, Mr. Zhou Jin Hua, Mr. Liu Jin Rong, Mr. Chow Kin Ming and Mr. Chan Kwan Hung being the executive directors and Mr. Lo Wai Ming, Mr. Chung Kam Kwong and Mr. Lo Chao Ming being the independent non-executive directors.

As at the date of this announcement, the board of directors of Hua Yi Copper comprises of Mr. Chau Lai Him, Mr. Chu Yuk Kuen, Mr. Chan Sio Keong and Mr. Chan Kwan Hung being the executive directors and Mr. Lee Kin Keung, Mr. Chung Kam Kwong, Mr. Lo Chao Ming and Dr. Peter Yue being the independent non-executive directors.